

Corporate Medicine and Megamergers- Impact on OIS

Roundtable-

Jeff Carr, MD

John McInnes, MD, JD

Jerry Niedzwiecki, MD

Paul Rudolf, MD, JD

Consolidation: Vertical and Horizontal Integrations

Optum/United Health bought DaVita \$4.9B Dec 2017

Optum-- Surgical Care Affiliates (SCA)

Tenet –United Surgical Partners (USPI)

CVS--Aetna \$69B Shareholders approved 3/18 DOJ
pending

Walmart bid to Humana

Albertsons—Rite Aid

Amazon—Sell Pharmaceuticals

Walgreens-- Amerisource (generics)

Cigna--Express Scripts

Population Health Management

Minute clinics—Nurses, midlevels,